Mirae Asset Financial Services (India) Private Limited
Corporate Office : Gigaplex Building No. 09, 10th Floor, Raheja Mindspace 2, Airoli Knowledge Park, Airoli – Navi Mumbai 400708
Tel:+9122-69005000
Email Id: mcare@miraeassetfin.com

August 10, 2026

To,
BSE Limited,
P J Towers, Dalal Street,
Mumbai – 400001, India.

Subject: Unaudited Financial Results of the Company for the quarter ended on June 30, 2026.

Dear Sir/Madam,

Pursuant to 'Chapter XVII – Listing of Commercial Paper' of the SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, and in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations), as amended from time to time, please find enclosed herewith the Unaudited Financial Results of the Company for the quarter ended on June 30, 2026, duly approved by the Board of Directors of the Company at their meeting held on Monday, August 10, 2026, together with the Limited Review Report issued by the Statutory Auditors of the Company in terms of SEBI Listing Regulations.

A copy of this intimation is also being made available on the Company's website i.e. www.miraeassetfin.com.

We request you to kindly take the same on records.

Thanking you,

Yours faithfully,

For Mirae Asset Financial Services (India) Private Limited

Govind
Lalwani

Digitally signed by Govind Lalwani
DN: C=IN, CN=Govind Lalwani, O=Personal, ST=Rajasthan, postalCode=302004, pseudonym=evc1gxarbo4kmn3pwy8q9fhj67t5lszi, serialNumber=ae888dfb06b0c87d8c45490ad2191c45b7bbc3f39eab91f78020345dd14cdb73, telephoneNumber=bba8ce5edb647bba2ae3f1a814b81e8a26e70ca7c1425564bbe43f0ecade729e, title=7393
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Govind Lalwani
Company Secretary and Chief Compliance Officer
ICSI Membership No.: ACS 38806
Place: Mumbai

Encl: As above.

Independent Auditor's Limited Review Report on the statement of Unaudited Financial Results of Mirae Asset Financial Services (India) Private Limited for the quarter ended 30th June, 2026 pursuant to Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors of
Mirae Asset Financial Services (India) Private Limited,
CIN: U65999MH2020PTC337638
Unit No. 606, 6th Floor, Windsor Bldg, Off CST Road,
Kalina, Santacruz (E), Mumbai City, MUMBAI,
Maharashtra, India, 400098

Introduction

1. We have reviewed the accompanying statement of Unaudited Financial Results of Mirae Asset Financial Services (India) Private Limited ("the Company") for the quarter ended 30th June, 2026 together with notes thereon ("the Statement") being submitted by the Company pursuant to the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act'), the circulars, guidelines and directions issued by the Reserve Bank of India ('the RBI') from time to time ('the RBI guidelines'), and other accounting principles generally accepted in India, and is in compliance with the presentation and disclosure requirements of Regulation 52 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

Scope of review

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 - "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for the financial and accounting matters, and applying analytical and other review procedures.

MANOHAR CHOWDHRY ASSOCIATES MUMBAI Chartered Accountants

A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain an assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Conclusion

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Financial Results prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS specified under Section 133 of the Companies Act 2013, as amended, read with relevant rules issued there under, the RBI guidelines and other accounting Principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing obligations and Disclosure Requirements) Regulations 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement, or that it has not been prepared in accordance with the relevant prudential norms issued by the RBI in respect of income recognition, asset classification, provisioning and other related matters.

For **Manohar Chowdhry & Associates**
Chartered Accountants
Firm's registration No. 001997S

Simran M. Vishwakarma
Partner
Membership No. 616407
UDIN: 26616407EACCOV3437
Place: Mumbai
Date: 10th August, 2026

MANOHAR CHOWDHRY ASSOCIATES MUMBAI Chartered Accountants

MIRAE ASSET FINANCIAL SERVICES (INDIA) PRIVATE LIMITED
CIN: U65999MH2020PTC337638
Registered Office: Unit No. 606, 6th Floor, Windsor Bldg, Off CST Road, Kalina, Santacruz – 400098
Website: www.miraeassetfin.com; Email:compliance@miraeassetfin.com; Phone: + 91 22 6900 5000

₹ in lakh

STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026					
Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2026 (Unaudited)	March 31, 2026 (Unaudited)	June 30, 2025 (Unaudited)	March 31, 2026 (Audited)
	Revenue from operations				
(i)	Interest income	8,531.89	7,600.88	5,551.01	26,431.40
(ii)	Fees and commission income	242.69	140.91	266.12	735.76
(iii)	Net gain on fair value changes	674.37	(226.80)	559.18	854.72
I	**Total revenue from operations**	**9,448.95**	**7,514.99**	**6,376.31**	**28,021.88**
II	**Other Income**	10.02	(3.13)	0.91	0.06
III	**Total Income (I + II)**	**9,458.97**	**7,511.86**	**6,377.22**	**28,021.94**
	Expenses				
(i)	Finance costs	3,313.20	2,730.55	2,086.77	9,670.96
(ii)	Net loss on derecognition of financial instruments under amortised cost category	(341.26)	(299.37)	(41.72)	(657.87)
(iii)	Impairment on financial instruments	825.09	1,185.92	1,201.61	4,290.01
(iv)	Employee benefits expenses	557.79	387.56	544.06	1,978.84
(v)	Depreciation, amortisation and impairment	33.11	33.13	31.51	132.78
(vi)	Other expenses	1,659.86	1,465.77	629.79	4,458.91
IV	**Total expenses**	**6,047.79**	**5,503.56**	**4,452.02**	**19,873.63**
V	**Profit / (Loss) before exceptional items and tax (III - IV)**	**3,411.18**	**2,008.30**	**1,925.20**	**8,148.31**
VI	Exceptional items				-
VII	**Profit / (Loss) before tax (V + VI)**	**3,411.18**	**2,008.30**	**1,925.20**	**8,148.31**
VIII	**Tax expense:**				
	(1) Current tax	835.40	715.33	657.31	2,559.73
	(2) Deferred tax	(10.94)	80.50	(186.23)	(242.60)
	(3) Excess/(short) provision of earlier years	-	0.11	-	18.37
		824.46	**795.94**	**471.08**	**2,335.50**
IX	**Profit / (Loss) for the period / year (VII - VIII)**	**2,586.72**	**1,212.36**	**1,454.12**	**5,812.81**
	Other comprehensive income				
A	Items that will not be reclassified to profit or loss				
	(i) Remeasurements of the defined benefit plans	-	36.46	(2.52)	34.42
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	(9.17)	0.64	(8.66)
B	Items that will be reclassified to profit or loss				
	(i) Change in fair value of debt instruments measured at fair value through other comprehensive income				-
X	**Total other comprehensive income**	**-**	**27.29**	**(1.88)**	**25.76**
XI	**Total comprehensive income for the period / year (IX+X)**	**2,586.72**	**1,239.65**	**1,452.24**	**5,838.57**
XII	Paid-up equity share capital (face value of ₹ 10 each)	91,054.71	91,054.71	91,054.71	91,054.71
XIII	Other equity	12,278.62	10,243.89	5,857.78	10,243.89
XIV	Earnings per equity share (*not annualised):	*0.28	*0.13	*0.16	0.64
	(a) Basic (₹)	*0.28	*0.13	*0.16	0.64
	(b) Diluted (₹)				

FOR IDENTIFICATION PURPOSES ONLY
MANOHAR CHOWDHRY & ASSOCIATES
Firm Reg. No. 0019975
Chartered Accountants

Mirae Asset Financial Sevices (India) Private Limited
Mumbai

MIRAE ASSET FINANCIAL SERVICES (INDIA) PRIVATE LIMITED

CIN: U65999MH2020PTC337638
Registered Office: Unit No. 606, 6th Floor, Windsor Bldg, Off CST Road, Kalina, Santacruz – 400098
Website: www.miraeassetfin.com; Email:compliance@miraeassetfin.com; Phone: + 91 22 6900 5000

1 Mirae Asset Financial Services (India) Private Limited (the Company) is registered with the Reserve Bank of India as Non-Banking Financial Company as Non Deposit Systematically Important (ND) Investment and Credit Company (NBFC-ICC). Commerical Papers issued by the Company are listed on BSE Limited.

2 The above financial results have been prepared in accordance with the requirements of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations") as amended read with Chapter XVII of SEBI Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 and the Indian Accounting Standards ('Ind AS') notified under Companies (Indian Accounting Standards) Rules, 2015 as amended, prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder and the other accounting principles generally accepted in India and the circulars, guidelines and directions issued by the Reserve Bank of India ('the RBI') from time to time ('the RBI guidelines') and is in compliance with the presentation and disclosure requirements of Regulation 52 of the Listing Regulations.

3 The financial results have been reviewed by the Audit Committee and thereafter approved by the Board of Directors of the Company at their respective meetings held on August 10, 2026. The financial results are reviewed by the Statutory Auditors, M/s Manohar Chowdhry & Associates.

4 Disclosure in compliance with Regulation 52(4) of the Listing Regulations is enclosed as Annexure 1.

5 The Company is primarily engaged in non-banking financing activities and operates exclusively in the Indian market. As the Company's business activities fall within a single primary business segment, it does not have any geographical segments; accordingly, no disclosure relating to secondary segment information is required to be furnished as per IND AS 108.

6 The Hon'ble National Company Law Tribunal ("NCLT"), vide its Order dated February 24, 2026, has sanctioned the Scheme of Amalgamation ("Scheme") of Mirae Asset Sharekhan Financial Services Limited (MASF) with Mirae Asset Financial Services (India) Private Limited (the Company) under Sections 230 to 232 of the Companies Act, 2013. Pursuant to the receipt of all requisite approvals, MASF and the Company have filed the necessary forms with the Registrar of Companies. Accordingly, the Scheme has become effective on March 11, 2026 ("Effective Date"), and MASF stands amalgamated with the Company from the Effective Date. As per the Scheme, the Appointed Date is April 1, 2025. Consequently, the financial figures and disclosures for the quarter and year ended March 31, 2026 and quarter ended June 30, 2025, have been restated/recast to give effect to the Scheme. In view of the Scheme becoming effective and in accordance with its terms:

(i) The entire business undertaking of MASF, including all its assets, liabilities, and obligations, has been transferred to and vested in the Company. Accordingly, the Company shall carry on all the business activities previously undertaken by MASF.

(ii) For the period from the Appointed Date until the Effective Date, the business carried on by MASF shall be deemed to have been carried on for and on behalf of, and in trust for, the Company. Further, the reserves of the transferor company, including retained earnings, have been aggregated with the corresponding reserves of the Company in accordance with the requirements of Appendix C to Ind AS 103 and the provisions of the Scheme. Any difference arising between the consideration issued and the net assets acquired, if any, has been adjusted to Capital Reserve in accordance with the terms of the Scheme.

(iii) Pursuant to the Order dated February 24, 2026 passed by the Hon'ble National Company Law Tribunal approving the Scheme of Amalgamation and in accordance with the approval granted by the Reserve Bank of India ('RBI'), an application for voluntary surrender of the Certificate of Registration ('CoR') of Mirae Asset Sharekhan Financial Services Limited ('MASF') was submitted to the RBI on March 23, 2026. The RBI, vide its letter dated July 1, 2026, has cancelled the CoR of MASF on a voluntary basis. Accordingly, MASF has ceased to hold a Certificate of Registration as a Non-Banking Financial Company with effect from the said date.

7 Details of loans transferred / acquired during the quarter ended June 30, 2026 under the Reserve Bank of India (Non-Banking Financial Companies – Transfer and Distribution of Credit Risk) Directions, 2025 are given below:
(i) The Company has not transferred any non-performing assets (NPAs).
(ii) The Company has not transferred any Special Mention Account (SMA) and loan not in default.
(iii) The Company has not acquired or transferred, through assignment, any loans that are not in default.
(iv) The Company has not acquired any stressed loan

8 Net gain on fair value changes for the quarter ended June 30, 2026 includes ₹ 135.37 lakh on warehoused investment in Maestroedge Solutions Private Limited for transfer to Mirae Asset Venture Opportunity Fund-II (warehousee)

9 Figures for the previous period / year have been regrouped wherever necessary to confirm to current period / year presentation.

10 The figures for the quarter ended March represents the difference between the audited amount of year ended March and the unaudited amounts of nine months ended December

For and on behalf of the Board of Directors of
Mirae Asset Financial Services (India) Private Limited

Krishna Kanhaiya
Director & CEO
DIN: 07919729

Place: Navi Mumbai
Date: August 10, 2026

FOR IDENTIFICATION PURPOSES ONLY
MANOHAR CHOWDHRY & ASSOCIATES
Firm Reg. No. 0019975
Chartered Accountants

Mirae Asset Financial Sevices (India) Private Limited
Mumbai

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Annexure 1

Disclosure in compliance with Regulations 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended, for the quarter ended June 30, 2026

Sr. No.	Particulars	Ratio
1	Debt - Equity Ratio[1]	1.82
2	Debt service coverage ratio[2]	Not Applicable
3	Interest service coverage ratio[2]	Not Applicable
4	Outstanding redeemable preference share (quantitv)	Not Applicable
5	Outstanding redeemable preference share (INR in lakhs)	Not Applicable
6	Capital redemption reserve (INR in lakhs)	Not Applicable
7	Debenture redemption reserve (INR in lakhs)	Not Applicable
8	Net worth (INR in lakhs)[3]	1,03,333.33
9	Net profit after tax (INR in lakhs)	2,586.72
10	Earnings per equity share : *(not annualised)	
(a)	Basic	*0.28
(b)	Diluted	*0.28
11	Current ratio[2]	Not Applicable
12	Long term debt to working capital[2]	Not Applicable
13	Bad debts to Account receivable ratio[2]	Not Applicable
14	Current liability ratio[2]	Not Applicable
15	Total debts to total assets[4]	0.64
16	Debtors turnover[2]	Not Applicable
17	Inventory turnover[2]	Not Applicable
18	Operating margin[2]	Not Applicable
19	Net profit margin[5]	27.38%
20	Sector specific equivalent ratios	
(i)	Liquidity coverage ratio[7]	Not Applicable
(ii)	CRAR %[6]	28.63%
(iii)	Gross Stage 3 (%)	0.35%
(iv)	Net Stage 3 (%)	0.00%

Note:

1 Debt-equity ratio = (Debt securities + Borrowings (other than debt securities) / Networth.

2 Other Ratios / disclosures such as debt service coverage ratio, interest service coverage ratio, outstanding redeemable preference shares (quantity and value), current ratio, capital redemption reserve, debenture redemption reserve, long term debt to working capital, baddebts to account receivable ratio, current liabilty ratio, debtors turnover ratio, inventory turnover and operating margin (%) are not applicable / relevant to the Company and hence not disclosed.

3 Networth = Equity Share Capital + Other Equity

4 Total debts to total assets = (Debt securities + Borrowings (other than debt securities) / total assets

5 Net profit margin= Net profit after tax / Revenue from operation

6 Capital to risk weighted assets ratio is calculated as per RBI guidelines

7 As per RBI guidelines, since the asset size does not exceed Rs. 5000 crore, the liquidity coverage ratio is not applicable.

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